



2022-2023 Income Change/Special Circumstance Appeal (Dependent student)

Financial Aid Office
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PLEASE NOTE: You must have filed a 2022-2023 Free Application for Federal Student Aid (FAFSA) and have completed your financial aid file (received an offer letter) BEFORE submitting this form. All appeals must contain supporting documentation. **Unsigned, incomplete, or inadequately documented forms will not be considered.** Submission of an appeal does not imply your request will be approved. Appeals should be submitted as soon as possible, but no later than mid-term of the semester for which the student is requesting aid.

Financial aid eligibility is normally based on the student's and his/her family's gross annual income and asset information for the FAFSA tax year. The Federal Methodology formula uses information from the FAFSA to estimate what the family might be able to pay toward the student's educational expenses. The formula automatically adjusts for certain expenses, but families sometimes have a decrease in income or other financial issues in a subsequent year that would not be reflected on the FAFSA. If this year's FAFSA does not reflect your current financial situation, we may be able to re-evaluate your financial need based on your 2021 information and/or projected gross income for 2022. For dependent students, we typically consider changes in income for the student's parent(s) only.

You will be notified in writing of the Appeal Committee's decision. **Allow 30 days for review.** Additional time may be needed for review if the Financial Aid Office requests supplemental information. If we are able to make adjustments, we will submit corrections to your FAFSA data. If you qualify for additional aid based on your adjusted financial need, we will award the additional aid when the correction process is complete. This correction process could take up to two more weeks, depending on the time of year.

WHAT IS A "SPECIAL CIRCUMSTANCE"?

Special circumstances are usually defined as unexpected events or situations beyond your control. Examples include, (but are not limited to): loss of employment, reduction in work hours, loss of benefits such as Social Security or child support, disability, separation or divorce after filing the FAFSA, death of a parent after filing the FAFSA.

WHAT IS NOT ELIGIBLE FOR APPEAL? (not limited to these examples)

- Routine personal living expenses (car payments, insurance, credit card bills, mortgage/rent)
- Unusual personal living expenses (wedding costs, legal expenses)
- Reduction in overtime pay
- Bankruptcy
- One-time income from gambling earnings

INSTRUCTIONS

★★ Complete this form if your family's gross income has decreased at least 20% from previous year(s).

REQUIRED DOCUMENTATION

In addition to completing this form and providing all situation-specific supporting documentation, all appeals must include the following documentation:

- A typed (or neatly hand-written), signed statement explaining your family's special circumstances in detail
- Signed** copy of your parent(s)' 2020 and 2021 Federal Income Tax Returns (or Tax Transcripts); applicable Schedules 1, 2, and 3; W-2 forms; and other schedules if requested
- A copy of the most recent pay stub from each employer
- Verification of all untaxed income received in 2020, 2021, and 2022
- Complete the Estimated Income/Expenses Worksheet on page 4 of this appeal—*no item may be left blank*
- Appeals submitted after 12/31/22 **MUST include signed copies of 2022 Federal Income Tax Returns and all W-2s**

**Please note that omitting required documentation may cause delays in your appeal's review or your appeal may be denied.*

A: STUDENT INFORMATION

Last Name First Name M.I. EWC Student ID Number Social Security Number (*last four digits*)

Mailing Address (*include apartment number*) E-mail Address

City, ST, Zip Phone Number (*include area code*)

B: REASON FOR SUBMITTING APPEAL (*check all that apply*)

A. Unemployment or reduction of hours or wages

Parent who worked in 2020 is now unemployed or has had work hours and/or wage rate reduced.

Required documentation:

- Copy of last pay stub(s) from previous employer(s)
- Copy of letter from employer on letterhead verifying the release from employment or reduction in hours/wages, the date the change became effective and the duration of the reduction if temporary
- Notice of eligibility or denial for unemployment benefits
- Copy of disability benefit statement if applicable

B. Medical or dental expenses

You or your parent(s) made payments for expenses not covered by insurance. **Medical expenses for which you received no insurance or other reimbursement must exceed 11% of the family's taxable income** in order to be considered.

Required documentation:

- Submit copies of receipts or billing statements showing amounts for which you received no insurance or other reimbursement, as well as documentation of payment
- Total medical expenses for which you received no insurance or other reimbursement(s): \$ _____.

C. Retirement

Parent who worked in 2020 has retired.

Required documentation:

- Copy of last pay stub(s) from previous employer(s)
- Copy of retirement benefit statement
- Letter from previous employer on letterhead stating last date of employment

D. Death of parent

Parent passed away after the FAFSA was filed.

Required documentation:

- Copy of death certificate, obituary, or funeral program

E. Separation or divorce of parent

Parent was married when the FAFSA was filed, but has now separated or divorced.

Required documentation:

- Court documentation verifying legal separation or divorce, or letter from attorney documenting that legal proceedings have begun

F. Reduction or loss of support or benefits

Parent received support or benefits in 2020 that have been terminated or reduced. Support or benefits may include: worker's compensation, unemployment benefits, child support, Social Security benefits, pensions, etc.

Required documentation:

- Last check stub or printout of benefit received
- Letter from agency on letterhead verifying the date and amount of benefit lost

G. One-time income

Parent received non-recurring income in 2020 from a pension, IRA, annuity, inheritance, settlement, etc.

Required documentation:

- Copy of form 1099 or other statement from paying agency showing the one-time income
- Explain why the one-time income is not available for education expenses; include documentation

D: ESTIMATED INCOME/EXPENSES WORKSHEET

The following section requires you to provide **your and your parent(s)' expected income for 2022**. Please provide figures for the **entire year**; do not report hourly or monthly wages or income. Include **all** income received from January 1, 2022 until today, and estimate amounts to be received from today until December 31, 2022. This form may be completed in pencil.

DO NOT leave any line blank. List the yearly amount you expect to pay in expenses and receive from income in 2021. If no income/expenses are expected, you **MUST** write "\$0" or "N/A".

<u>EXPENSES FOR 2022</u>	JAN. 2022—TODAY	TODAY—DEC. 2022	TOTAL	
Rent/mortgage	\$ _____	\$ _____	\$ _____	
Utilities	\$ _____	\$ _____	\$ _____	
Insurance: Home/apartment	\$ _____	\$ _____	\$ _____	
Auto	\$ _____	\$ _____	\$ _____	
Tuition/fees (<i>paid for dependents</i>)	\$ _____	\$ _____	\$ _____	
Food	\$ _____	\$ _____	\$ _____	
Clothing	\$ _____	\$ _____	\$ _____	
Transportation (<i>gas, repairs</i>)	\$ _____	\$ _____	\$ _____	
Car payments/lease	\$ _____	\$ _____	\$ _____	
Unreimbursed medical/dental	\$ _____	\$ _____	\$ _____	
Recreation	\$ _____	\$ _____	\$ _____	
Other (specify): _____	\$ _____	\$ _____	\$ _____	
_____	\$ _____	\$ _____	\$ _____	
<u>TOTAL EXPENSES:</u>	\$ _____	\$ _____	\$ _____	No line may be left blank! If \$0, please provide an explanation on a separate form.

<u>INCOME FOR 2022</u>	JAN. 2021—TODAY	TODAY—DEC. 2021	TOTAL	
Student's <i>gross</i> income from work	\$ _____	\$ _____	\$ _____	
Parent 1 <i>gross</i> income from work	\$ _____	\$ _____	\$ _____	
Parent 2 <i>gross</i> income from work	\$ _____	\$ _____	\$ _____	
Interest/dividend income	\$ _____	\$ _____	\$ _____	
Pensions/annuities	\$ _____	\$ _____	\$ _____	
Unemployment compensation	\$ _____	\$ _____	\$ _____	
Severance pay	\$ _____	\$ _____	\$ _____	
Social Security benefits	\$ _____	\$ _____	\$ _____	
Veterans benefits	\$ _____	\$ _____	\$ _____	
Child support received	\$ _____	\$ _____	\$ _____	
AFDC/TANF/SNAP, etc.	\$ _____	\$ _____	\$ _____	
Financial aid	\$ _____	\$ _____	\$ _____	
Other (specify): _____	\$ _____	\$ _____	\$ _____	
_____	\$ _____	\$ _____	\$ _____	
<u>TOTAL INCOME:</u>	\$ _____	\$ _____	\$ _____	If your total expenses exceed your total income, you must provide a detailed explanation of how you plan to meet expenses.

E: CERTIFICATION AND SIGNATURE

By signing this worksheet, we certify that all of the information reported is complete and correct. We also acknowledge that we have read and agree to comply with all verification policies as stated by EWC in the College Catalog and on the EWC website. **Failure to submit information in a timely fashion may result in the application being filed as inactive** with no further consideration and no federal aid for the academic year. Student and parent must sign:

Student signature: _____ **Date:** _____

Parent signature: _____ **Date:** _____

Printed names: _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.